

WORK INSTRUCTION

View and Complete a Call to Action as a Registered Electrical Contractor or a Licensed Electrical Worker in eConnect.

<Document Id.>

Purpose	This work instruction describes the steps that are required for a Registered Electrical Contractor (REC) or a Licensed Electrical Worker (LEW) to view and complete Call to Actions assigned to them in eConnect.
Contents	Section 1: View Call to Actions Section 2: Complete Invalid CES Call to Action Section 3: Complete Request Not Accepted by Retailer Call to Action Section 4: Complete Accept Charges Call to Action Section 5: Complete New Payer Required Call to Action Section 6: Complete Compliance Issue Call to Action Section 7: Complete Book Appointment Call to Action Section 8: Complete Collect CT Call to Action

Task Detail: View and Complete Call to Actions as a Registered Electrical Contractor or a Licensed Electrical Worker in eConnect.

Section 1: View Call to Action List.

If a Call to Action is raised, you will receive a notification via email or SMS as per your preferred contact method.

If you have not completed the Call to Action after 24 hours, you will be sent a reminder notification via your preferred contact method.

To change your preferred contact method, please refer to the appropriate work instruction.

Register an Account, Update Account Details & Manage Your LEWs for a REC Register an Account & Update Account Details as a LEW

Step 1a Select the link in the email or SMS to be direct you to the Call to Action page.

CITIPOWER POWETUF
Hi,
We need your assistance to allocate a new retailer to the Connection Request. Once this has been completed, your Connection Request can be processed.
Request Details:
 Request No.: CR-00018 Request Type: New Connection Submitted Date: 30/11/2015 10:17 AM Work Site Address: 45 Hannah Street, MELBOURNE 3000
Please do not reply to this email as this is an unmonitored address. To complete the action, click here Alternatively, if you require additional information, please click on Help.
Thanks, CitiPower and Powercor

Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2You will be directed to the Call to Action page with a list view of all
Call to Actions assigned to you.

The description at the bottom left-hand corner of the page tells you how many requests are displayed out of the total number of requests submitted to date.

Step 3 Your list view of the Call to Actions can be arranged or filtered by selecting any of the following field headings:

- 1. Call to Action Type
- 2. Created Date
- 3. Connection Request ID
- 4. Work Site Address
- 5. Connection Request Type

Step 4 Select the arrow to choose the number of records per page that are displayed. On selection of "All" from the drop-down list, the most recent 50 records will be displayed.

ow 10 • entries		3			
all to Action Type	🗧 Created Date 🗸	Connection Request ID	Work Site Address	Connection Request Type	Complete
lequest not accepted by retailer	30/11/2015	CR-00023	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
ccept Charges	24/12/2015	CR-03209	Lot 5 21 Davis Road, Tarneit 3029	New Connection	 /
lequest not accepted by retailer	23/12/2015	CR-03192		New Connection	
compliance Issue	23/12/2015	CR-03124	Add1, RAGLAN 3373	New Connection	
compliance Issue	23/12/2015	CR-03166	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
compliance Issue	23/12/2015	CR-03167	Lot 5 21 Davis Road, Tarneit 3029	New Connection	/
compliance Issue	23/12/2015	CR-03192		New Connection	/
collect CT	23/12/2015	CR-03167	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Collect CT	23/12/2015	CR-03192		New Connection	
Collect CT	23/12/2015	CR-03185	Lot 5 21 Davis Road, Tarneit 3029	New Connection	

Section 2: Complete Invalid CES Call to Action.

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.

CITIPOWER PORPTOR
Hi,
We need your assistance to allocate a new retailer to the Connection Request. Once this has been completed, your Connection Request can be processed.
Request Details:
Request No.: CR-00018 Request Type: New Connection Submitted Date: 30/11/2015 10:17 AM Work Site Address: 45 Hannah Street, MELBOURNE 3000
Please do not reply to this email as this is an unmonitored address. To complete the action, click here Alternatively, if you require additional information, please click on Help.
Thanks, CitiPower and Powercor

Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Invalid CES".

ow 10 • entries					
all to Action Type	Created Date	© Connection Request ID	Work Site Address	© Connection Request Type	Complete
lequest not accepted by retailer	30/11/2015	CR-00023	Lot 5 21 Davis Road, Tameit 3029	New Connection	
lequest not accepted by retailer	30/11/2015	CR-00044	Lot 5 21 Davis Road, Tameit 3029	New Connection	
valid CES	01/12/2015	CR-00560	Lot 5 21 Davis Road, Tameit 3029	New Connection	2 🔽
valid CES	01/12/2015	CR-00587	Lot 5 21 Davis Road, Tameit 3029	New Connection	
nvalid CES	01/12/2015	CR-00590	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
lequest not accepted by retailer	03/12/2015	CR-00560	Lot 5 21 Davis Road, Tarneit 3029	New Connection	1
lequest not accepted by retailer	03/12/2015	CR-03545	31 SMITH STREET, DAYLESFORD 3352	New Connection	
lequest not accepted by retailer	03/12/2015	CR-00668	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
lequest not accepted by retailer	03/12/2015	CR-00662	abc xyz BURNLEY 3121	New Connection	/
equest not accepted by retailer	03/12/2015	CR-00691	Lot 5 21 Davis Road, Tarneit 3029	New Connection	

Step 3You will be directed to the submitted Connection Request Update
page.
To update the CES, select the "Attachments" grey banner.

REC number	7474747400	
REC Name	Sun Solar Ltd.	
REC Contact Phone	0404123434	
REC Contact Email	rictherec@gmail.com	
Site Access		
Access instructions	Victorian Power Industry Lock	
Access notes		
Contact person		
Attachments		

Step 4 Select an answer to "How will you provide the CES?"

If your answer is "Attachment", enter the CES number. If your answer is "Left On-Site", continue to <u>Step 9</u>.

Note: The CES number is the reference number at the top of the CES document.

Step 5 To attach a file, select "Choose File".

If using a tablet or phone you will be asked to take a photo of your CES. Once completed proceed to **<u>Step 8</u>**.

odate	CR-00560 -	Lot 5 21 Davis Ro	ad, Tarneit 30	29	
🥒 C	onnection Reques	t			
0 A	ttachments				
Certificate	of Electrical Safety (CES)	Details			
		How will you provide the CES	 Attachment Left On-Site 		
		CES number 🗿	12345		4
		Upload CES	Choose File No file of	hosen	Attach
Other Attac	hments		5		
		Document Type	Please select		T
		Attach file	Choose File No file of	chosen	Attach
		Comments			
					h
Attachmen	ts				
#	File Name	Date	Туре	Size	Delete
1	111.png	01/12/2015	CES	328.12 KB	×
					Save

If the CES is left on-site, please note that if it cannot be located on site a wasted truck visit may be applied. To avoid this, we suggest that you provide some further details on the CES location in the additional details section under "Connection Request" banner.

J C	onnection Request					
0 A	ttachments					
Certificate	of Electrical Safety (CES) Det	ails				
		How will you provide the CES	 Attachment Left On-Site 			
Note: w	here possible for New Conne	es location in the additional details si	ection.	a this portal.		
Other Atta	chments					
		Document Type	Please select		T	
		Attach file	Choose File No file	chosen	Attach	
		Comments			A	
Attachmer	ts					
#	File Name	Date	Туре	Size	Delete	
1	111.png	01/12/2015	CES	328.12 KB	×	

Step 6 Find and select your CES file from the pop up window.

Note: Please make sure the CES file is of adequate quality so the document is legible.

Step 7 Select "Open".

Certificate of Electric) → Librarie Organize → New fo	es ► Documents ► ggro	ss 🕨 My Folder	✓ Search My I	older O	
Certificate of Electric	Organize 🔻 New fo				older 🖊	_
		lder			≣ - □ 0	
Other Attachments	Favorites Favor	Documents li My F Nam CES.png Photo of sitepn	brary 9	Arrai	nge by: Folder •	
	File		m	- All Filer	· · · · · · · · · · · · · · · · · · ·	
Attachments				Open	Cancel	
# File Nar	ne	Date	Туре	Size 7	Delete	

Step 8 To add the attachment to the Connection Request, select "Attach".

pdate CR-00560 - Lot 5 21 Davis Ro	ad, Tarneit 3029					
🖋 Connection Request						
Attachments						
Certificate of Electrical Safety (CES) Details						
How will you provide the CES	 Attachment Left On-Site 					
CES number 1	12345					
Upload CES	Choose File CES.png Attach					
	8					

If the attachment has successfully been added to the Connection Request, it will appear at the bottom of this section.

To delete it select the red cross icon **market** ne

next to the attachment.

🖉 (Connection Request					
Ø 4	Attachments					
Certificat	e of Electrical Safety (CES) De	tails				
		How will you provide the CES	Attachment Left On-Site			
		CES number 🚯	_			
		Upload CES	Choose File No file c	hosen	Attach	
Other Atta	achments					
		Document Type	Other		•	
		Attach file	Choose File CES.png	3	Attach	
		Comments				
					<i>II</i>	
Attachme	nts					
#	File Name	Date	Туре	Size	Delete	
1	111.png	01/12/2015	CES	328.12 KB	×	

Step 9 Select "Save" at the bottom of the page to complete the Call to Action.

Update CR-00590 - Lot 5 21 Davis F	Road, Tarneit 3029	Э						
🖋 Connection Request								
Attachments								
Certificate of Electrical Safety (CES) Details								
How will you provide the CES								
CE\$ number 0	D							
Upload CE	S Choose File No file chose	en	Atlach					
Other Attachments								
Document Typ	Document Type Other •							
Attach f	Choose File CES png		Atlach					
Commen	ts							
			h					
Attachments								
# File Name Date	Туре	Size	Delete					
1 111.png 01/12/2015	CES	328.12 KB						
2 CES.png 04/12/2015	Other	7.32 KB						
			9 Save					

Upon saving you will receive the following confirmation message at the bottom lefthand side of the page that the Call to Action has been completed.



The following error messages will appear at the bottom left-hand side of the page if the Call to Action has been not completed.

This means you have not taken the appropriate action or there is another Call to Action pending on the Connection Request which has not been actioned. Refer back to <u>Step 2</u> for instructions on how to complete an Invalid CES Call to Action.



Section 3: Complete Request Not Accepted by Retailer Call to Action.

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.

Hi,
We need your assistance to allocate a new retailer to the Connection Request. Once this has been completed, your Connection Request can be processed.
Request Details:
Request No.: CR-00018 Request Type: New Connection Submitted Date; 30/11/2015 10:17 AM Work Site Address: 45 Hannah Street, MELBOURNE 3000
Please do not reply to this email as this is an unmonitored address. To complete the action, click here Alternatively, if you require additional information, please click on Help.
Thanks, CitiPower and Powercor

Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Request not accepted by retailer".

The Request not accepted by retailer Call to Action is generated as a result of the Retailer contacting CitiPower and Powercor to advise that they do not want to take on this customer.

Robbo Rec				G	Log Out
70 Dashboard / Call to Actions					
Call to Actions					
Show 10 Tentries					
Call to Action Type	Created Date	Connection Request ID	Work Site Address	Connection Request Type Comple	te
Request not accepted by retailer	30/11/2015	CR-00023	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Request not accepted by retailer	30/11/2015	CR-00044	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Invalid CES	01/12/2015	CR-00560	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Invalid CES	01/12/2015	CR-00587	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Invalid CES	01/12/2015	CR-00590	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Request not accepted by retailer	03/12/2015	CR-00560	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Request not accepted by retailer	03/12/2015	CR-03545	31 SMITH STREET, DAYLESFORD 3352	New Connection	
Request not accepted by retailer	03/12/2015	CR-00668	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Request not accepted by retailer	03/12/2015	CR-00662	abc xyz BURNLEY 3121	New Connection	
Request not accepted by retailer	03/12/2015	CR-00691	Lot 5 21 Davis Road, Tarneit 3029	New Connection	
Showing 1 to 10 of 11 entries				< Previous 1 2 N	ext >
	Copyright © 2015 CitiPe	ower and Powercor Australia Te	rms and Conditions Privacy Policy	Стіро́жег	JUNCTOOL DINGLOOL

Step 3 You will be directed to the submitted Connection Request Update page.

Under "Retail Details" section, begin to enter the preferred or responsible retailer. The search will return a list of results that match the information you have entered.

Select the correct result.

Note: You must select a different retailer to your previous answer.

pdate CR-00023 - Lot \$	5 21 Davis Roa	ad, Tarneit 3029	
🖋 Connection Request			
Solar			
ŀ	s this a solar installation?	⊙ Yes ⊛ No	
Additional Details			
Are	the mains on public land?	♥ Yes● No	
Any other	information (optional) 🛈		
Retailer Details	_		
	Search for Retailer 🟮	D Australian Power and Cas	
		Rue NDC Dty Ltd	
Licensed Electrical Inspector (LEI) Details		Diamond Energy	
		Dodo Power and Gas	
	LEI name (optional)	Neighbourhood Energy	
	LEI phone (optional)	3	
Licensed Electrical Worker (LEW) Details			
E	lectrical License Number	060606	
	LEW Name	LEW Jim	
	LEW phone	0430888996	

Step 4 Select "Save" at the bottom of the page to complete the Call to Action.

Registered Electrical Contractor (REC) Details		
REC number	7474747400	
REC Name	Sun Solar Ltd.	
REC Contact Phone	0404123434	
REC Contact Email	rictherec@gmail.com	
Sita Arrase		
Access instructions	Victorian Power Industry Lock	
Access notes		
Contact person		
Attachments		

Upon saving you will receive the following confirmation message at the bottom lefthand side of the page that the Call to Action has been completed.

€Connect ≡	Robbo Re	c						G Log Out
⑦ Dashboard	You have 12 ou	tstanding action(s). These must be completed for req	uests to progress.					View Actions
I Submit Connection Request >						10/00 00 00	<u>, 10 - 10</u>	States - La
I≣ View Connection Requests								
:Ó: Solar Pre-Approvals			NIII				1	
1 Manage My Profile					THAT	XX		
🞽 Enquiries					40-9-9-			
🛠 Call to Actions		U III						
				Con	ing Soon			Coming Soon
	New Conr Create a new c	onnections	Alterations Create a new additions and alt	erations request		Abolishments Create a new abolishn	nentrequest	
	Latest Req 5 Latest Requests	uests		Connection Request ID:			Find	View All
	#	Work Site Address	Туре		Status	Update	Cancel	Clone
	CR-00748	Lot 5 21 Davis Road, Tameit 3029	New Conn	ection	Submitted	× .	×	ø
	CR-00747	28 Main Road, MELBOURNE 3000	New Conn	ection	Submitted	×	×	æ
	CR-00741	Lot 5 21 Davis Road, Tarnelt 3029	New Conn	ection	Submitted		×	Ð
	CR-00739	Lot 5 21 Davis Road, Tameit 3029	New Conn	ection	Submitted		×	Ð
	CR-00734	acb xyz BURNLEY 3121	New Conn	ection	Submitted		×	Ð
CR-00694 has successfully been update Thank you! You have successfully completed your invalid CES Call to Actio for CR-00694							<u> </u>	

The following error messages will appear at the bottom left-hand side of the page if the Call to Action has been not completed.

This means you have not taken the appropriate action or there is another Call to Action pending on the Connection Request which has not been actioned. Refer back to <u>Step 2</u> for instructions on how to complete a Request not Accepted by retailer Call to Action.



Section 4: Complete an Accept Charges Call to Action.

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.

Citipower Innea
Hi,
We need your assistance to accept or reject fees. Once this has been completed, your Connection Request can be processed.
Request Details:
Request No.: CR-05600 Request Type: Alteration Submitted Date: 4/02/2016 1:26 PM Work Site Address: 97 OSBORNE ST, SOUTH YARRA VIC 3141
Please do not reply to this email as this is an unmonitored address. To complete the action, click here Alternatively, if you require additional information, please click on Help.
Thanks, CitiPower and Powercor

Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Accept Charges".

ow 10 v entries				
all to Action Type	Created Date	Connection Request ID	Work Site Address	Connection Request Type 💿 Complete
Collect CT	13/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection
Compliance Issue	14/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection
Book Appointment	15/01/2016	CR-04763	55 Pickle Street PORT MELBOURNE 3207	New Connection
Book Appointment	18/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection
New payer required	04/02/2016	CR-05574	290 BRYAN O'LYNN RD, PURNIM VIC 3278	Alteration
New payer required	04/02/2016	CR-05580	97 OSBORNE ST, SOUTH YARRA VIC 3141	Alteration
Accept Charges	04/02/2016	CR-05600	97 OSBORNE ST, SOUTH YARRA VIC 3141	Alteration 2

Step 3 You will be directed to the submitted Connection Request Detail page.

To view the Connection Request details, select "Expand All".

R-05600			3		
			Expand All	1	Accept
Summary			^	×	Reject
Request Detail				5	Back
	Request Type	Alteration			
	Request Sub-Type	Temporary isolation of supply (same day)			
	Address	97 OSBORNE ST, SOUTH YARRA VIC 3141			
	Submission Date	04/02/2016			
1 Contact Details			~		
Charges			~		

Step 4 Under the "Charges" grey banner there will be all the fee details.

Read and accept the "Terms and Conditions".

Billing Address Line 2			
Suburb / Town	Melbourne		
Postcode	3000		
Q Charges			^
Fees are based on CitiPower and Powercor charges			
Description	Product Code		Charges (excl. GST)
Service Truck Visit	STBH		\$436.95
		Total:	\$436.95
For further details about this <u>Important Fee Information</u> ple Terms and Conditions	ase click the link.		
This Information which has been provided will be us privacy policy. You can find more information on the <u>disclaimer/</u>	ed and disclosed by CitiPower and privacy policy on our website. <u>https:</u>	Powercor //www.pov	in accordance with its vercor.com.au/privacy-and-
View and Accept Charges			
field and hoopy on algoe			
I hereby confirm acceptance of charges outlined by agree to pay the account within 30 days.	CitiPower and Powercor to undertal	e the work	s described above and
I hereby confirm acceptance of charges outlined by (agree to pay the account within 30 days. I also understand and acknowledge that in the even perform further works I may request until such accou	CitiPower and Powercor to undertal t of non payment of this account, Cit nt is settled.	ke the worl	ks described above and d Powercor may refuse to
I hereby confirm acceptance of charges outlined by (agree to pay the account within 30 days. I also understand and acknowledge that in the even perform further works I may request until such accou All Information I have provided is true and accurate.	CitiPower and Powercor to undertal t of non payment of this account, Cit nt is settled.	ke the worl	ks described above and d Powercor may refuse to

Step 5 To accept the charges select "Accept" on the right-hand side of the page, continue to <u>Step 6</u>.

To reject the charges select "Reject" on the right-hand side of the page, continue to **<u>Step 7</u>**.

CR-05600				5
		Collapse All	1	Accept
E Summary		^	×	Reject
Request Detail			5	Back
Request Type	Alteration			
Request Sub-Type	Temporary isolation of supply (same day)			
Address	97 OSBORNE ST, SOUTH YARRA VIC 3141			
Submission Date	04/02/2016			
2 Contact Details		^		
Licensed Electrical Worker (LEW) Details				
Electrical License Number	888777			

Step 6 If "Accept" selected: Confirm that you would like to accept these charges and select "Ok".

m Dashboard	Accept	8	×
CR-05	Are you sure you would like to accept the c	charges of this connection request?	
		Close	Collapse All
🗊 Su	mmary		^
Request De	tail		
	Request Type	Alteration	
	Request Sub-Type	Temporary isolation of supply (same day)	
	Address	290 BRYAN O'LYNN RD, PURNIM VIC 3278	

Upon confirmation you will receive the following message at the bottom left-hand side of the page that the Call to Action has been completed.



Step 7 If "Reject" selected: Confirm that you would like to reject these charges and select "Ok".

Note: Upon confirmation the Connection Request status will be set to "On-Hold" and the REC or LEW who submitted the Connection Request will be asked to nominate a new payer.

m Dashboard	Reject	×	
CR-05	As you have rejected the responsibility for p referred back to the requestor. If you have o request, please contact the Licensed Electr to reject the charges of this connection requ	paying the charges, this request will be put on hold and concerns regarding the amount or details regarding this rician listed in the contact details. Are you sure you would like uest?	Collapse All
🗊 Su		Close ok	^
Request Def	tail		
	Request Type	Alteration	
	Request Sub-Type	Temporary isolation of supply (same day)	
	Address	290 BRYAN O'LYNN RD, PURNIM VIC 3278	

Upon confirmation you will receive the following message at the bottom left-hand side of the page that the Call to Action has been completed.



Section 5: Complete New Payer Required Call to Action.

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.



Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Warning: HARD COPIES OF THIS DOCUMENT MAY NOT BE THE LATEST VERSION. The most up-to-date document is located on the Intranet. Page 27 of 54

Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "New Payer Required".

10 • entries					
Call to Action Type	Created Date	Connection Request ID	Work Site Address	Connection Request Type 0	Complete
Request not accepted by retailer	03/12/2015	CR-00617	21 Evergreen Terrace, MELBOURNE 3000	New Connection	1
Collect CT	13/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
Compliance Issue	14/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
Book Appointment	15/01/2016	CR-04763	55 Pickle Street PORT MELBOURNE 3207	New Connection	
Book Appointment	18/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
New payer required	04/02/2016	CR-05574	290 BRYAN O'LYNN RD, PURNIM VIC 3278	Alteration 2	

Step 3 You will be directed to the submitted Connection Request Update page.

Under the "Payer Details" section, select the "Invoice to" from a drop-down list, the following options are available:

- 1. Retailer
- 2. REC
- 3. Other

Note: You cannot change the payer to you nominated retailer at this stage.

Step 4 Enter the invoice owner's contact details.

Note: A field works order may be sent to the party to be billed for authorisation. Once they have accepted responsibility for payment, your request will progress.

Invoice To	Other	• 3
Name of party to be billed	George Ferrai	
Email	gferrai@gmail.com	
Phone	0400123456	
Billing Address	67 Thomas Avenue	
Billing Address Line 2		4
Suburb / Town	Elwood	
Postcode	3184	

You will see the following error message if you select "Retailer". You cannot invoice your nominated retailer at this stage. If you required the retailer to be the payer for this connection request you must cancel this connection request and submit a new one.

Payer Details	
Invoice To	Retailer
You cannot change the payer to the Retailer at this stag you must cancel this connection request and submit a n	e. If you require the Retailer to be the payer for this connection request, new one.
Name of party to be billed	Robbo's Electric
Email	robbo.the.rec@gmail.com
Phone	0400123456
Billing Address	21 Smith Street
Billing Address Line 2	
Suburb / Town	Melbourne

Step 5 Select "Save" at the bottom of the page to complete the Call to Action.

Suburb / Town	Melbourne	
Postcode	3000	
Site Access		
Access instructions	Clear access anytime	
Access notes		
Contact person		
Contact person		
Attachments		5
		Save

Upon saving you will receive the following confirmation message at the bottom lefthand side of the page that the Call to Action has been completed.



The following error messages will appear at the bottom left-hand side of the page if the Call to Action has been not completed.

This means you have not taken the appropriate action or there is another Call to Action pending on the Connection Request which has not been actioned. Refer back to <u>Step 2</u> for instructions on how to complete the Call to Action.



Section 6: Compliance Issue Call to Action

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.



Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.

€Connect 🔳	Robbo Electrician		G-Log Out
nn Dashboard	You have 2 outstanding action(s). These must be completed for requ	ests to progress.	
I≣ Submit Connection Request >			
I≣ View Connection Requests		<u>अन्त्री लागिक</u>	
;ģ∹ Solar Pre-Approvals			
L Manage My Profile	I.		
Enquiries			
🛠 Call to Actions			
	New Connections Create a new connection request	Alterations Create a new additions and alterations request	Coming Soon Abolishments Create a new abolishment request
	Latest Requests ^{5 Latest Requests}	Connection Request ID:	Find View All

Warning: HARD COPIES OF THIS DOCUMENT MAY NOT BE THE LATEST VERSION. The most up-to-date document is located on the Intranet. Page 33 of 54

Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Compliance Issue".

ow 10 v entries					
all to Action Type	Created Date	© Connection Request ID	Work Site Address	Connection Request Type	Complete
ollect CT	13/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	1
ompliance Issue	14/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
ook Appointment	15/01/2016	CR-04763	55 Pickle Street PORT MELBOURNE 3207	New Connection	
ook Appointment	18/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	1
lew payer required	04/02/2016	CR-05574	290 BRYAN O'LYNN RD, PURNIM VIC 3278	Alteration	1
lew payer required	04/02/2016	CR-05580	97 OSBORNE ST, SOUTH YARRA VIC 3141	Alteration	1
ew payer required	08/02/2016	CR-05949	84 EDWARDS RD, MAIDEN GULLY VIC 3551	Alteration	

Step 3 The site was found to be non-compliant due to the reason stated in the Call to Action.

This issue must be rectified before your Connection Request can progress.

Note: A wasted truck visit fee may apply.

Step 4 If Yes selected: Select a Yes/No response to "Would you like to schedule an appointment?" Then select "Next".

If your answer is Yes proceed to <u>Step 5.</u> If your answer is No continue.

Note: If you selected No you cannot complete the Call to Action until the compliance issues has been rectified.

Appointment	SAX			
Pending Compliance Issue Call to Ac	on			
We attended the site and found it non Note: A wasted truck visit fee may be Have you rectified the non-complainc Yes No	compliant due to 'call to action reason'. Please harged. issue?	rectify this issue so we can progress	s your request.	
Would you like to schedule an appoir Yes No	ment?			
				Next

If No selected: Upon saving you will receive the following confirmation message at the bottom left-hand side of the page that the Call to Action has been completed.



Step 5 If Yes selected: Select the type of appointment you would like, and then select "Next".

If you answered "After Hours Appointment", please proceed to **<u>Step 8</u>**.

Note: You must complete the request to lock in the appointment; if you save as draft your appointment will not be booked.

ppointment				
Book an appointment Select appointment type				
We have determined that you require an appointment to con	nplete your request.Plea	se select your appointment ty	pe:	
Business Hours Appointment (8am until 5pm and subjection)	t to availability)			
 After Hours Appointment "May incur extra charges 		5		
nay more entry oranges				Next

Step 6 Select the date and time for your preferred time for the appointment, then select "Confirm".

Note: Your appointment time will be within 2 hours of the start time chosen.

You will not be able to book an appointment within 5 days of the current date.

noint	ment								The second	
point	nem				1000	-	XI	$ X \rightarrow 2$		and the second
reate an	appointmen	t								
peor time of	appointment									
lease not	e this appoint	ntment tim	eslot is ind	icative onl	y. The tru	ck may arrive	on site anytime within an ho	our of the appointment time s	elected. Exact arrival time will be confirmed	the day
for to the	appointmer	it and you	will be not	itied via er	nall and/o	rsms.				
		Fe	ebruary 20	16		39	8:30 AM	9:30 AM		
Su	Mo	Tu	We	Th	Fr	Sa	10.20 414	44:00 AM		
							10.30 AW	11.30 AW		
							12:30 PM	1:30 PM		
							2:20 PM		4	
	22	23	24	25	26		2.30 PW			
	29	1	2	3	4					
	7	8	9	10	11					
									Back Co	onfirm

Step 7 You will receive the following message confirming your appointment date and time. If this is correct select "Finish".

Alternatively, select "Change your appointment" to choose another date/time.

ppointment				-	
Appointment - Confirmation					
You have successfully created your appointm	ent. You will be contacted 1 day bef	ore with a confirmed time of ar	rival		
11:30 AM February 25, 2016					
Business Hours Appt Change your appointment					7
					Finish

Upon confirmation you will receive the following message at the bottom left-hand side of the page that the Call to Action has been completed.

CitiPower and Powercor will contact you at least 1 business day prior to your appointment to confirm the time.



Step 8 If After Hours was selected: You will receive the following after hours message. You will incur extra charges for this appointment.

CitiPower and Powercor will contact you to confirm eligibility as well as date and time for the appointment.



Upon confirmation you will receive the following confirmation message.

CitiPower and Powercor will contact you to confirm your appointment time.



Section 7: Complete a Book Appointment Call to Action

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.

HI,	
We need y	your assistance to schedule an appointment. Once this has been completed, your Connection Request can be I.
Request	Details:
 Ref Ref Sult Wo 	quest No.: CR-03624 quest Type: Alteration bmitted Date: rk Site Address:
Please do require ad	not reply to this email as this is an unmonitored address. To complete the action, clickhere Alternatively, if you Iditional information, please click on Help.

Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Book Appointment".

now 10 🔻 entries					
Call to Action Type	Created Date	Connection Request ID	Work Site Address	Connection Request Type	Complete
Collect CT	13/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
Compliance Issue	14/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	
Book Appointment	15/01/2016	CR-04763	55 Pickle Street PORT MELBOURNE 3207	New Connection	2 🔽
Book Appointment	18/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	1
New payer required	04/02/2016	CR-05574	290 BRYAN O'LYNN RD, PURNIM VIC 3278	Alteration	
New payer required	04/02/2016	CR-05580	97 OSBORNE ST, SOUTH YARRA VIC 3141	Alteration	
New payer required	08/02/2016	CR-05949	84 EDWARDS RD, MAIDEN GULLY VIC 3551	Alteration	/

Step 3 Select the type of appointment you would like, and then select "Next".

If you answered "After Hours Appointment", please proceed to **<u>Step 6</u>**.

Note: You must complete the request to lock in the appointment; if you save as draft your appointment will not be booked.

ppointment	
Book an appointment Select appointment type	
We have determined that you require an appointment to complete your reques	st.Please select your appointment type:
After Hours Appointment (sam unit Spin and subject to availability) After Hours Appointment 'May incur extra charges	3
	Next

Step 4 Select the date and time for your preferred time for the appointment, then select "Confirm".

Note: Your appointment time will be within 2 hours of the start time chosen.

You will not be able to book an appointment within 5 days of the current date.

opoint	ment								
Sreate an Select time o	appointment f appointment								
Please no	te this appoir	ntment tim	eslot is ind	icative onl	y. The tru	ck may arrive c	on site anytime within an ho	ur of the appointment time s	selected. Exact arrival time will be confirmed the day
prior to the	e appointmer	it and you	will be not	ified via er	nail and/o	r SMS.			
		Fe	ebruary 20	16		39	8:30 AM	9:30 AM	
Su	Mo	Tu	We	Th	Fr	Sa	10:30 AM	11-30 AM	
31							10.00740	0	
7							12:30 PM	1:30 PM	
14				18			2:30 PM		4
21	22	23	24	25	26				
28	29	1	2	3	4				
	7	8	9	10	11				
6									

Step 5 You will receive the following message confirming your appointment date and time. If this is correct select "Finish".

Alternatively, select "Change your appointment" to choose another date/time.

ppointment			
Appointment - Confirmation			
You have successfully created your appoint	ment. You will be contacted 1 day before	e with a confirmed time of arrival	
11:30 AM February 25, 2016			
Business Hours Appt Change your appointment			5
			Finish

Upon confirmation you will receive the following message at the bottom left-hand side of the page that the Call to Action has been completed.

CitiPower and Powercor will contact you at least 1 business day prior to your appointment to confirm the time.



Step 6 If After Hours was selected: You will receive the following after hours message. You will incur extra charges for this appointment.

CitiPower and Powercor will contact you to confirm eligibility as well as date and time for the appointment.



Upon confirmation you will receive the following confirmation message.

CitiPower and Powercor will contact you to confirm your appointment time.



Section 8: Complete a Collect CT Call to Action

Step 1a Select the link in the email or SMS to be directed to the Call to Action page.



Step 1b To access the Call to Action page without using the link in the notification, first, log into eConnect using your email and password.

If you have outstanding Call to Actions you will see the following red message at the top of your dashboard.

Select "View Actions".

Step 1c Alternatively, you can select "Call to Actions" on the left-hand side of the page.



Step 2 Select the corresponding dark grey complete icon.



Note: The "Call to Action Type" will be "Collect CT".

ow 10 v entries					
Call to Action Type	Created Date	Connection Request ID	Work Site Address	Connection Request Type Co	mplete
Collect CT	13/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	/
Compliance Issue	14/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	1
Book Appointment	15/01/2016	CR-04763	55 Pickle Street PORT MELBOURNE 3207	New Connection	/
Book Appointment	18/01/2016	CR-00018	45 Hannah Street, MELBOURNE 3000	New Connection	1
New payer required	04/02/2016	CR-05574	290 BRYAN O'LYNN RD, PURNIM VIC 3278	Alteration	/
New payer required	04/02/2016	CR-05580	97 OSBORNE ST, SOUTH YARRA VIC 3141	Alteration	/
New payer required	08/02/2016	CR-05949	84 EDWARDS RD, MAIDEN GULLY VIC 3551	Alteration	1

Step 3 Select an answer to "Please confirm that you have collected the CT."

Note: If you have not collected the CT, you cannot complete this Call to Action – you must first collect the CT from your assigned depot.

Step 4 Select a Yes/No response to "Would you like to schedule an appointment?" Then select "Next".

If your answer is Yes proceed to <u>Step 5.</u> If your answer is No continue.

Note: If you selected "I have collected the CT but cannot install until isolation at the appointment" you **must** schedule an appointment.

Pending Collect CT Call	to Action				
The CT has been prepar Please confirm that you	ed and is ready for collection at c nave collected the CT.	our depot, 35 Rooney St, B	urnley, Victoria 3121, Monday	to Friday betwen 0730-1600.	
I have collected the (I have collected the (I have collected the (I have not collected the)	T and installed it on site T but cannot install it until isolati ne CT	on at the appointment	3		
Would you like to schedu Yes No	ile an appointment?		4		

If No selected: Upon saving you will receive the following confirmation message at the bottom left-hand side of the page that the Call to Action has been completed



Step 5 If Yes selected: Select the type of appointment you would like, and then select "Next".

If you answered "After Hours Appointment", please proceed to **<u>Step 8.</u>**

Note: You must complete the request to lock in the appointment; if you save as draft your appointment will not be booked.

Appointment Book an appointment Select appointment type We have determined that you require an appointment to complete your request. Please select your appointment type: Business Hours Appointment (8am until 5pm and subject to availability) After Hours Appointment They invested chemes	
We have determined that you require an appointment to complete your request.Please select your appointment type: Business Hours Appointment (8am until 5pm and subject to availability) After Hours Appointment Have increases	A Alteration
After Hours Appointment (8am until 5pm and subject to availability) After Hours Appointment May hour acta change	

Step 6 Select the date and time for your preferred time for the appointment, then select "Confirm".

Note: Your appointment time will be within 2 hours of the start time chosen.

You will not be able to book an appointment within 5 days of the current date.

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eate an a	ppointment									
lect time of a	ppointment									
ease note	this appoir	ntment tim	eslot is ind	icative onl	y. The tru	ck may arrive o	on site anytime within an ho	ur of the appointment time s	elected. Exact arrival time will be confirme	ed the day
ior to the a	appointmen	t and you	will be not	ified via er	mail and/c	r SMS.				
·		Fe	abruary 20	16			8:30 AM	9:30 AM		
Su	Mo	Tu	We	Th	Fr	Sa				
							10:30 AM	11:30 AM		
							12:30 PM	1:30 PM		
									4	
	22	23	24	25	26		2:30 PM			
	29	1	2	3	4					
	7	8	9	10	11					
									Back	Confirm
21 28 6	22 29 7	23 1 8	24 2 9	25 3 10	26 4 11	27 5 12	2.001 1		Bark	Con

Step 7 You will receive the following message confirming your appointment date and time. If this is correct select "Finish".

Alternatively, select "Change your appointment" to choose another date/time.

ppointment			
Appointment - Confirmation			
You have successfully created your appointment	ent. You will be contacted 1 day before v	with a confirmed time of arrival	
11:30 AM February 25, 2016			
Business Hours Appt Change your appointment			0
			Finish

Upon confirmation you will receive the following message at the bottom left-hand side of the page that the Call to Action has been completed.

CitiPower and Powercor will contact you at least 1 business day prior to your appointment to confirm the time.



Step 8 If After Hours selected: You will receive the following after hours message. You will incur extra charges for this appointment.

CitiPower and Powercor will contact you to confirm eligibility as well as date and time for the appointment.



Upon confirmation you will receive the following confirmation message.

CitiPower and Powercor will contact you to confirm your appointment time.

